

FAST AND EASY SETUP



summit

Summit's default settings and wizards streamline benefits administration, data entry, and recordkeeping processes.

Setup a new plan with just a few clicks, saving you time and keystrokes, or customize to meet employer needs.

HRA | HSA | VEBA | FSA | COBRA
RETIREE BILLING | TRANSIT AND MORE

Summit Setup & Wizards

Save time by customizing default settings for the data entry processes you use most:

- Default plan parameters — e.g., FSA, HRA, etc. — that can be further customized as needed from setup to setup.
- Contribution schedules
- Reimbursement schedules
- Debit card functionality

Summit's wizards walk you through each step and ensure that the necessary information has been entered. In addition, an easy-to-follow progress bar helps keep you on track.

**Reach for
streamlined setup.**

Reach for DataPath Summit.

DataPath 

Let's work together.

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