

# BROKER ACCESS



# summit

Summit is the only platform that empowers you to give brokers secure, online access to specified data on shared clients. With Summit, you designate what data can be shared with which people. Maintain full control over your clients' data, while forming closer relationships with referring brokers to grow your business.

HRA | HSA | VEBA | FSA | COBRA  
RETIREE BILLING | TRANSIT AND MORE

# Summit Broker Access

## You control:

- Access rights
- Read/Write permissions
- Data segregation
- Report creation and customization
- Quality and Audit controls

Summit's unique broker access allows brokers to get the information they need, without risking clients' privacy.

**Reach for  
closer broker relationships.**

**Reach for DataPath Summit.**



**Let's work together.**

(800) 633-3841 | [dpath.com](https://dpath.com)